

To be held on: Thursday 23 March 2017, 9.00am – 10.30am  
Venue: Charles Russell Speechlys, 5 Fleet Place, London, EC4M 7RD  
(Host: Paul Arathoon)

**AGENDA**

- 1. Apologies**
- 2. Minutes of the last meeting (23 February 2017)**
- 3. Issues for discussion**
  - a) FCA Discussion Paper – DP17/2 Review of the Effectiveness of Primary Markets: The UK Primary Markets Landscape (RD: 14 May 2017)
  - b) FCA Consultation Paper – CP17/4 Review of the Effectiveness of Primary Markets: Enhancements to the Listing Regime (RD: 14 May 2017)
  - c) FCA Consultation Paper – CP17/5 Reforming the availability of information in the UK equity IPO process (RD: 1 June 2017)
  - d) Prospectus Regulation – status update
  - e) Brexit
- 4. Communications / future meetings**
  - a) Policy Update (February 2017)
  - b) Guests for future meetings
- 5. Any Other Business**

**Next Meeting: Tuesday 27 April 2017, 9.00am – 10.30am, with Tony Pullinger, Deputy Director General – the Takeover Panel, as guest (Venue: Charles Russell Speechlys, 5 Fleet Place, London, EC4M 7RD (Host: Paul Arathoon)).**